

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Eastern District of North CarolinaCase number (if known): \_\_\_\_\_ Chapter 11☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy****06/22**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

**1. Debtor's name**Faith Baptist Church of Knightdale, N.C., Inc.**2. All other names debtor used in the last 8 years**Include any assumed names, trade names, and *doing business as names***3. Debtor's federal Employer Identification Number (EIN)**5 6 - 1 6 4 9 4 6 9**4. Debtor's address****Principal place of business****Mailing address, if different from principal place of business**2728 Marks Creek Rd.

Number Street

Knightdale, NC 27545

City State ZIP Code

Wake

County

Number Street

City State ZIP Code

**Location of principal assets, if different from principal place of business**

Number Street

City State ZIP Code

**5. Debtor's website (URL)****6. Type of debtor**☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: \_\_\_\_\_

Debtor Faith Baptist Church of Knightdale, N.C., Inc.

Case number (if known) \_\_\_\_\_

Name

**7. Describe debtor's business**

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☒ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.8 6 6 1**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

Check one:

☐ Chapter 7☐ Chapter 9☒ Chapter 11. Check all that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☒ No☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY

Case number, if known \_\_\_\_\_

Debtor Faith Baptist Church of Knightdale, N.C., Inc.  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard?  
\_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number Street

City

State

ZIP Code

**Is the property insured?**☐ No

☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds?**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000

☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

**15. Estimated assets**

☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion

☐ \$50,001-\$100,000 ☒ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion

☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion

☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor Faith Baptist Church of Knightdale, N.C., Inc.  
Name

Case number (if known) \_\_\_\_\_

## 16. Estimated liabilities

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures****WARNING --**

Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

## 17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/10/2024  
MM/ DD/ YYYY**X**/s/ Jon Wallace

Signature of authorized representative of debtor

Jon Wallace

Printed name

Title Trustee

## 18. Signature of attorney

**X**/s/ Kathleen O'Malley

Signature of attorney for debtor

Date 05/10/2024

MM/ DD/ YYYY

Kathleen O'Malley

Printed name

Stevens Martin Vaughn & Tadych, PLLC

Firm name

2225 W Millbrook Road

Number Street

Raleigh

City

NC

State

27612

ZIP Code

(919) 582-2300

Contact phone

komalley@smvt.com

Email address

51654

Bar number

NC

State

Fill in this information to identify the case:

Debtor Name **Faith Baptist Church of Knightdale, N.C., Inc.**United States Bankruptcy Court for the: **Eastern** District of **North Carolina**  
(State)

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. <b>Truist - Checking</b>	<b>Checking account</b>	_____	<b>\$3,866.10</b>
3.2. <b>Truist - Missions</b>	<b>Checking account</b>	<b>2 8 7 0</b>	<b>\$33,094.00</b>
3.3. <b>Truist - Building</b>	<b>Checking account</b>	<b>2 8 8 9</b>	<b>\$3,866.00</b>
3.4. <b>Truist - General Fund</b>	<b>Checking account</b>	<b>3 3 8 9</b>	<b>\$19,404.89</b>
3.5. <b>Truist - Preschool</b>	<b>Checking account</b>	<b>3 3 9 7</b>	<b>\$19,051.62</b>
3.6. <b>Truist - Holding</b>	<b>Checking account</b>	<b>9 0 5 6</b>	<b>\$274.28</b>
3.7. <b>Truist - Care</b>	<b>Checking account</b>	<b>8 9 7 6</b>	<b>\$0.00</b>
3.8. <b>Truist</b>	<b>Savings account</b>	<b>9 2 0 7</b>	<b>\$0.00</b>

**4. Other cash equivalents (Identify all)**

4.1 \_\_\_\_\_  
 4.2 \_\_\_\_\_

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$79,556.89****Part 2: Deposits and prepayments**

6.	<b>Does the debtor have any deposits or prepayments?</b>	
	<input checked="" type="checkbox"/> No. Go to Part 3.	
	<input type="checkbox"/> Yes. Fill in the information below.	
		<b>Current value of debtor's interest</b>
7.	<b>Deposits, including security deposits and utility deposits</b>	
	Description, including name of holder of deposit	
	7.1 _____	_____
	7.2 _____	_____
8.	<b>Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent</b>	
	Description, including name of holder of prepayment	
	8.1 _____	_____
	8.2 _____	_____
9.	<b>Total of Part 2</b>	
	Add lines 7 through 8. Copy the total to line 81.	

10. Does the debtor have any accounts receivable?

☒ No. Go to Part 4.

☐ Yes. Fill in the information below.

		Current value of debtor's interest
11. Accounts receivable		
11a. 90 days old or less:		
	<div> <div>_____</div> <div>face amount</div> </div> <div>-</div> <div> <div>_____</div> <div>doubtful or uncollectible accounts</div> </div> <div>=.....</div> <div>→</div>	_____
11b. Over 90 days old:		
	<div> <div>_____</div> <div>face amount</div> </div> <div>-</div> <div> <div>_____</div> <div>doubtful or uncollectible accounts</div> </div> <div>=.....</div> <div>→</div>	_____
12. Total of Part 3		
Current value on lines 11a + 11b = line 12. Copy the total to line 82.		

13. **Does the debtor own any investments?**

☒ No. Go to Part 5.

☐ Yes. Fill in the information below.

	Valuation method used for current value	Current value of debtor's interest
14. <b>Mutual funds or publicly traded stocks not included in Part 1</b>		
Name of fund or stock:		
14.1 _____	_____	_____

Debtor **Faith Baptist Church of Knightdale, N.C., Inc.**  
Name

Case number (if known) \_\_\_\_\_

14.2 \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of  
ownership:

15.1. \_\_\_\_\_

15.2. \_\_\_\_\_

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 \_\_\_\_\_

16.2 \_\_\_\_\_

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

_____
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**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**☒ No. Go to Part 6.☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**19. Raw materials**

_____	MM / DD / YYYY	_____	_____	_____
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**20. Work in progress**

_____	MM / DD / YYYY	_____	_____	_____
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**21. Finished goods, including goods held for resale**

_____	MM / DD / YYYY	_____	_____	_____
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**22. Other inventory or supplies**

_____	MM / DD / YYYY	_____	_____	_____
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**23. Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

_____
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**24. Is any of the property listed in Part 5 perishable?**☒ No☐ Yes

Debtor **Faith Baptist Church of Knightdale, N.C., Inc.**  
Name

Case number (if known) \_\_\_\_\_

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☒ No

☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No

☐ Yes

**Part 6:** Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. <b>Crops—either planted or harvested</b>			
_____	_____	_____	_____
29. <b>Farm animals</b> <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	_____	_____	_____
30. <b>Farm machinery and equipment</b> (Other than titled motor vehicles)			
_____	_____	_____	_____
31. <b>Farm and fishing supplies, chemicals, and feed</b>			
_____	_____	_____	_____
32. <b>Other farming and fishing-related property not already listed in Part 6</b>			
_____	_____	_____	_____
33. <b>Total of Part 6</b> Add lines 28 through 32. Copy the total to line 85.			<div style="border: 1px solid black; width: 100px; height: 20px; margin-top: 5px;"></div>

34. Is the debtor a member of an agricultural cooperative?

☒ No

☐ Yes. Is any of the debtor's property stored at the cooperative?

☐ No

☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

☒ No

☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

☒ No

☐ Yes



Debtor **Faith Baptist Church of Knightdale, N.C., Inc.**  
Name

Case number (if known) \_\_\_\_\_

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 7:** Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture  High top table; wide & narrow long tables; short tables; blue padded chairs; plastic chairs; office desk & chairs; furniture table; desk; metal tables; misc. chairs & items; carts; couch	unknown	Fair Market Value	\$53,715.00
40. Office fixtures  Office Fixtures - Glass/white board; refrigerator; bookshelves; storage cabinet	unknown	Fair Market Value	\$4,155.00
41. Office equipment, including all computer equipment and communication systems equipment and software  Office Equipment - 32"-55" TV; 60" + TV; audio visual/IT; music stands/equipment; piano; golf cart; generator	unknown	Fair Market Value	\$54,690.00
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	_____	_____	_____
42.2 _____	_____	_____	_____
42.3 _____	_____	_____	_____
43. Total of Part 7 Add lines 39 through 42. Copy the total to line 86.			<b>\$112,560.00</b>

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No  
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 8:** Machinery, equipment, and vehicles

Debtor **Faith Baptist Church of Knightdale, N.C., Inc.**  
Name

Case number (if known) \_\_\_\_\_

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		
47. <b>Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1 _____	_____	_____	_____
47.2 _____	_____	_____	_____
47.3 _____	_____	_____	_____
47.4 _____	_____	_____	_____
48. <b>Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	_____	_____	_____
48.2 _____	_____	_____	_____
49. <b>Aircraft and accessories</b>			
49.1 _____	_____	_____	_____
49.2 _____	_____	_____	_____
50. <b>Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>			
_____	_____	_____	_____
51. <b>Total of Part 8</b> Add lines 47 through 50. Copy the total to line 87.			<div style="border: 1px solid black; width: 100px; height: 20px;"></div>

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No  
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 9:** Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.  
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Debtor **Faith Baptist Church of Knightdale, N.C., Inc.**  
Name

Case number (if known) \_\_\_\_\_

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 <b>2827 Marks Creek Rd. Knightdale, NC 27545</b>	<b>Fee Simple</b>	<b>unknown</b>		<b>\$11,500,000.00</b>
56. <b>Total of Part 9</b> Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.				<b>\$11,500,000.00</b>
57. <b>Is a depreciation schedule available for any of the property listed in Part 9?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
58. <b>Has any of the property listed in Part 9 been appraised by a professional within the last year?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
<b>Part 10: Intangibles and intellectual property</b>				
59. <b>Does the debtor have any interests in intangibles or intellectual property?</b> <input type="checkbox"/> No. Go to Part 11. <input checked="" type="checkbox"/> Yes. Fill in the information below.				
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest	
60. <b>Patents, copyrights, trademarks, and trade secrets</b> _____	_____	_____	_____	
61. <b>Internet domain names and websites</b> <b>www.faith-baptist.com</b>	<b>unknown</b>		<b>unknown</b>	
62. <b>Licenses, franchises, and royalties</b> _____	_____	_____	_____	
63. <b>Customer lists, mailing lists, or other compilations</b> <b>Membership list</b>	<b>unknown</b>		<b>unknown</b>	
64. <b>Other intangibles, or intellectual property</b> _____	_____	_____	_____	
65. <b>Goodwill</b> _____	_____	_____	_____	
66. <b>Total of Part 10</b> Add lines 60 through 65. Copy the total to line 89.				_____

Debtor Faith Baptist Church of Knightdale, N.C., Inc.  
Name

Case number (if known) \_\_\_\_\_

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 11:** All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

Current value of  
debtor's interest

71. Notes receivable

Description (include name of obligor)

_____	—	_____	= →	_____
	Total face amount	doubtful or uncollectible amount		

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	_____
_____	Tax year _____	_____
_____	Tax year _____	_____

73. Interests in insurance policies or annuities

\_\_\_\_\_

74. Causes of action against third parties (whether or not a lawsuit has been filed)

**Knightdale Baptist Church of Knightdale, N.C., Inc. v. Charles Driver & Sandra Driver; 24CVS009713**  
**Wake Co.**

unknown

Nature of claim TRO & InjunctionAmount requested unknown

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

\_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \_\_\_\_\_

Debtor **Faith Baptist Church of Knightdale, N.C., Inc.**  
Name

Case number (if known) \_\_\_\_\_

76. **Trusts, equitable or future interests in property**

\_\_\_\_\_

77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

\_\_\_\_\_

\_\_\_\_\_

78. **Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

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79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

**Part 12:** Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> Copy line 5, Part 1.	<u>\$79,556.89</u>	
81. <b>Deposits and prepayments.</b> Copy line 9, Part 2.	_____	
82. <b>Accounts receivable.</b> Copy line 12, Part 3.	_____	
83. <b>Investments.</b> Copy line 17, Part 4.	_____	
84. <b>Inventory.</b> Copy line 23, Part 5.	_____	
85. <b>Farming and fishing-related assets.</b> Copy line 33, Part 6.	_____	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> Copy line 43, Part 7.	<u>\$112,560.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> Copy line 51, Part 8.	_____	
88. <b>Real property.</b> Copy line 56, Part 9..... →		<u>\$11,500,000.00</u>
89. <b>Intangibles and intellectual property.</b> Copy line 66, Part 10.	<u>unknown</u>	
90. <b>All other assets.</b> Copy line 78, Part 11.	+ <u>unknown</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column.....91a.	<u>\$192,116.89</u>	+ 91b. <u>\$11,500,000.00</u>
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		<u>\$11,692,116.89</u>

Fill in this information to identify the case:

Debtor name **Faith Baptist Church of Knightdale, N.C., Inc.**United States Bankruptcy Court for the: **Eastern** District of **North Carolina**  
(State)

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.**Column A**  
**Amount of claim**

Do not deduct the value of collateral.

**Column B**  
**Value of collateral that supports this claim****2.1 Creditor's name****Canon Financial Services, Inc.****Describe debtor's property that is subject to a lien****unknown****unknown****Creditor's mailing address****Attn: Managing Agent****158 Gaither Drive****Mount Laurel, NJ 08054****Describe the lien****Creditor's email address, if known****Is the creditor an insider or related party?**

- ☒ No
- ☐ Yes

**Date debt was incurred****Is anyone else liable on this claim?**

- ☒ No
- ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**Last 4 digits of account number****Do multiple creditors have an interest in the same property?**

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor, and its relative priority.

**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.****\$800,000.00**

Debtor **Faith Baptist Church of Knightdale, N.C., Inc.**  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page

*Column A*

**Amount of claim**

Do not deduct the value of collateral.

*Column B*

**Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p><b>2.2</b> Creditor's name <u>Truist Bank</u></p> <p>Creditor's mailing address <u>Attn: Managing Agent/Officer</u> <u>PO Box 580302</u> <u>Charlotte, NC 28258</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number <u>7</u> <u>7</u> <u>7</u> <u>8</u></p> <p>Do multiple creditors have an interest in the same property?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.            _____            _____  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien <u>2827 Marks Creek Rd. Knightdale, NC 27545</u></p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<p><b>\$800,000.00</b></p>	<p><b>\$11,500,000.00</b></p>
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Debtor Faith Baptist Church of Knightdale, N.C., Inc.  
Name

Case number (if known) \_\_\_\_\_

**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Corporation Service Company		
Attn: Managing Agent		
801 Adlai Stevenson Dr.	Line 2. <u>1</u>	_____
Springfield, IL 62703		
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____



Fill in this information to identify the case:

Debtor name Faith Baptist Church of Knightdale, N.C., Inc.

United States Bankruptcy Court for the:

Eastern District of North Carolina

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1:** List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507)☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1** Priority creditor's name and mailing addressInternal Revenue ServiceAttn: Managing AgentPO Box Box 7346Philadelphia, PA 19101-7346Date or dates debt was incurred  
\_\_\_\_\_Last 4 digits of account  
number \_\_\_\_ \_Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) \_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ DisputedBasis for the Claim:  
\_\_\_\_\_

Is the claim subject to offset?

☒ No☐ Yes

Total claim

unknown

Priority amount

unknown**2.2** Priority creditor's name and mailing addressNC Dept. of RevenueAttn: Managing AgentPO Box 1168Raleigh, NC 27602-1168Date or dates debt was incurred  
\_\_\_\_\_Last 4 digits of account  
number \_\_\_\_ \_Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) \_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ DisputedBasis for the Claim:  
\_\_\_\_\_

Is the claim subject to offset?

☒ No☐ Yesunknownunknown

Debtor Faith Baptist Church of Knightdale, N.C., Inc.

Name

Case number (if known) \_\_\_\_\_

Part 1: Additional Page

2.3	Priority creditor's name and mailing address <u>Wake County Dept. of Revenue</u> <u>Attn: Managing Agent</u> <u>P.O. Box 2331</u> <u>Raleigh, NC 27602</u>  Date or dates debt was incurred   Last 4 digits of account number ____  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ____	As of the petition filing date, the claim is: <u>unknown</u> <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the Claim:   Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
-----	---	---

Debtor Faith Baptist Church of Knightdale, N.C., Inc.  
Name

Case number (if known) \_\_\_\_\_

**Part 2:** List All Creditors with NONPRIORITY Unsecured Claims**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.**Amount of claim****3.1 Nonpriority creditor's name and mailing address**Bonita E. Whitman1113 Damascus Dr.Wendell, NC 27591

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:***Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☒ Disputed

**Non-monetary****Basis for the claim:** Injunctive Relief**Is the claim subject to offset?**

- ☒ No  
☐ Yes

unknown**3.2 Nonpriority creditor's name and mailing address**Brian J. Hopper, Sr.5417 Grasshopper Rd.Raleigh, NC 27610

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:***Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☒ Disputed

**Non-monetary****Basis for the claim:** Injunctive Relief**Is the claim subject to offset?**

- ☒ No  
☐ Yes

unknown**3.3 Nonpriority creditor's name and mailing address**Charles & Sandra Driver1712 Marshburn Rd.Wendell, NC 27591

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:***Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☒ Disputed

**Basis for the claim:** Loan**Is the claim subject to offset?**

- ☒ No  
☐ Yes

\$416,748.81**3.4 Nonpriority creditor's name and mailing address**Donna Wheeler5120 Rolesville Rd.Knightdale, NC 27545

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**As of the petition filing date, the claim is:***Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☒ Disputed

**Non-monetary****Basis for the claim:** Injunctive Relief**Is the claim subject to offset?**

- ☒ No  
☐ Yes

unknown

Debtor Faith Baptist Church of Knightdale, N.C., Inc.  
Name

Case number (if known) \_\_\_\_\_

**Part 2:** Additional Page

<p><b>3.5</b> Nonpriority creditor's name and mailing address  <u>Gerald &amp; Emily Hayes</u>  <u>7205 Shawan Rd.</u>  <u>Wendell, NC 27591</u></p> <p>Date or dates debt was incurred _____  Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Non-monetary</b>  <u>Injunctive Relief</u></p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p><b>3.6</b> Nonpriority creditor's name and mailing address  <u>Jason &amp; Jennifer Oliver</u>  <u>1528 Seedling St.</u>  <u>Wendell, NC 27591</u></p> <p>Date or dates debt was incurred _____  Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Non-monetary</b>  <u>Injunctive Relief</u></p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p><b>3.7</b> Nonpriority creditor's name and mailing address  <u>Lloyd &amp; DiAnn Murphy</u>  <u>13263 NC Highway 96 N</u>  <u>Zebulon, NC 27597</u></p> <p>Date or dates debt was incurred _____  Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Non-monetary</b>  <u>Injunctive Relief</u></p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p><b>3.8</b> Nonpriority creditor's name and mailing address  <u>Mack &amp; Quida Holder</u>  <u>2225 Bethlehem Rd.</u>  <u>Raleigh, NC 27610</u></p> <p>Date or dates debt was incurred _____  Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Non-monetary</b>  <u>Injunctive Relief</u></p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>

Debtor Faith Baptist Church of Knightdale, N.C., Inc.  
Name

Case number (if known) \_\_\_\_\_

## Part 2: Additional Page

<b>3.9</b> Nonpriority creditor's name and mailing address <u>Matthew &amp; Elizabeth Holder</u> <u>2201 Bethlehem Rd.</u> <u>Raleigh, NC 27610</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <u>Non-monetary Injunctive Relief</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.10</b> Nonpriority creditor's name and mailing address <u>National Center of Life &amp; Liberty</u> <u>Attn: Managing Agent</u> <u>13790 Roosevelt Blvd</u> <u>Clearwater, FL 33762</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$38,000.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Legal Fees re State Court Litigation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.11</b> Nonpriority creditor's name and mailing address <u>Roger Taylor</u> <u>3105 Waterford Ridge Ln.</u> <u>Wake Forest, NC 27587</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <u>Non-monetary Injunctive Relief</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.12</b> Nonpriority creditor's name and mailing address <u>Roney &amp; Virginia Perry</u> <u>10 Ray Ave</u> <u>Zebulon, NC 27597</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <u>Non-monetary Injunctive Relief</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Faith Baptist Church of Knightdale, N.C., Inc.  
Name

Case number (if known) \_\_\_\_\_

**Part 2:** Additional Page

<p><b>3.13</b> Nonpriority creditor's name and mailing address</p> <p><u>Russell Wrenn</u></p> <p><u>3071 NC 39 Hwy N</u></p> <p><u>Louisburg, NC 27549</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p><b>Non-monetary</b></p> <p>Basis for the claim: <u>Injunctive Relief</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p><b>3.14</b> Nonpriority creditor's name and mailing address</p> <p><u>Truist Bank</u></p> <p><u>Attn: Managing Agent/Officer</u></p> <p><u>PO Box 1847</u></p> <p><u>Wilson, NC 27894-1847</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$5,000.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Credit Card</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p><b>3.15</b> Nonpriority creditor's name and mailing address</p> <p><u>William &amp; Ruth Iffland</u></p> <p><u>140 River Club Way</u></p> <p><u>Youngsville, NC 27596</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p><b>Non-monetary</b></p> <p>Basis for the claim: <u>Injunctive Relief</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Debtor **Faith Baptist Church of Knightdale, N.C., Inc.**

Name

Case number (if known)

Part 3: List Others to Be Notified About Unsecured Claims

**4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

**If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.**

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 <b>Swaim Law, PLLC</b> <b>Attn: T. Allen Swaim, Jr.</b> <b>PO Box 770</b> <b>Wendell, NC 27591</b>	Line <b>3.3</b> <input type="checkbox"/> Not listed. Explain	

Debtor

Faith Baptist Church of Knightdale, N.C., Inc.

Name

Case number (if known)

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a.

\$0.00

5b. Total claims from Part 2

5b.

+

\$459,748.81

5c. Total of Parts 1 and 2

5c.

\$459,748.81

Lines 5a + 5b = 5c.



Fill in this information to identify the case:

Debtor name Faith Baptist Church of Knightdale, N.C., Inc.

United States Bankruptcy Court for the:

Eastern District of North CarolinaCase number (if known): \_\_\_\_\_ Chapter 11☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.**

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	<b>State what the contract or lease is for and the nature of the debtor's interest</b> <b>Lease</b>	<b>Wells Fargo</b> <b>Attn: Managing Agent</b>
	<b>State the term remaining</b>	<b>PO Box 29482</b>
	<b>List the contract number of any government contract</b>	<b>Phoenix, AZ 85038-8650</b>
2.2	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	
	<b>State the term remaining</b>	
	<b>List the contract number of any government contract</b>	
2.3	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	
	<b>State the term remaining</b>	
	<b>List the contract number of any government contract</b>	
2.4	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	
	<b>State the term remaining</b>	
	<b>List the contract number of any government contract</b>	

Fill in this information to identify the case:

Debtor name **Faith Baptist Church of Knightdale, N.C., Inc.**

United States Bankruptcy Court for the: **Eastern** District of **North Carolina**  
(State)

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206H

## Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

## 1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Faith Baptist Church of Knightdale, N.C., Inc.  
Name

Case number (if known) \_\_\_\_\_

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.5	<div>Street</div> <div></div> <div>CityStateZIP Code</div>	<div></div> <div><input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G</div>	
2.6	<div>Street</div> <div></div> <div>CityStateZIP Code</div>	<div></div> <div><input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G</div>	

Fill in this information to identify the case:

Debtor name Faith Baptist Church of Knightdale, N.C., Inc.

United States Bankruptcy Court for the:

Eastern District of North CarolinaCase number (if known): \_\_\_\_\_ Chapter 11☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1:** Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real Property:**Copy line 88 from *Schedule A/B*.....\$11,500,000.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*.....\$192,116.89**1c. Total of all property:**Copy line 92 from *Schedule A/B*.....\$11,692,116.89**Part 2:** Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$800,000.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$0.00**3b. Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....+ \$459,748.81**4. Total liabilities**.....

Lines 2 + 3a + 3b

\$1,259,748.81

Fill in this information to identify the case:

Debtor name Faith Baptist Church of Knightdale, N.C., Inc.

United States Bankruptcy Court for the:

Eastern District of North Carolina

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue

Check all that apply

Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2024 to Filing date  
MM/ DD/ YYYY☒ Operating a business\$71,769.81☐ Other \_\_\_\_\_

For prior year:

From 01/01/2023 to 12/31/2023  
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business\$436,945.56☐ Other \_\_\_\_\_

For the year before that:

From 01/01/2022 to 12/31/2022  
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business\$573,715.21☐ Other \_\_\_\_\_**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2024 to Filing date  
MM/ DD/ YYYY

For prior year:

From 01/01/2023 to 12/31/2023  
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2022 to 12/31/2022  
MM/ DD/ YYYY MM/ DD/ YYYY

Name

**Part 2:** List Certain Transfers Made Before Filing for Bankruptcy

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. <b>Truist Bank</b> Creditor's name <b>PO Box 1847</b> Street <b>Attn: Managing Agent/Officer</b> <b>Wilson, NC 27894-1847</b> City State ZIP Code		<b>\$15,468.04</b>	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. <b>Jason Little</b> Creditor's name  Street  City State ZIP Code <b>Relationship to debtor</b> <b>Pastor</b>	<b>2023-2024</b>	<b>\$177,984.31</b>	<b>Salary &amp; housing</b>

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
-----------------------------	-----------------------------	------	-------------------

Debtor **Faith Baptist Church of Knightdale, N.C., Inc.** Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

5.1. \_\_\_\_\_  
Creditor's name \_\_\_\_\_  
\_\_\_\_\_  
Street \_\_\_\_\_  
\_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

6.1. \_\_\_\_\_  
Creditor's name \_\_\_\_\_  
XXXX- \_ \_ \_ \_  
Street \_\_\_\_\_  
\_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

7.1. Case title	Nature of case	Court or agency's name and address	Status of case
<b>Brian Hopper, et. al v. Faith Baptist Church</b>	<b>Civil Action</b>	<b>Wake County Superior Court</b>	<input checked="" type="checkbox"/> Pending
Case number		Name _____	<input type="checkbox"/> On appeal
<b>24CVS007245-910</b>		Street _____	<input type="checkbox"/> Concluded
		_____ City _____ State _____ ZIP Code _____	

7.2. Case title	Nature of case	Court or agency's name and address	Status of case
<b>In the Matter of: The Foreclosure of a Lien by Charles R. Driver and Sandra R. Driver Against Faith Baptist Church of Knightdale, Inc.</b>	<b>Foreclosure</b>	<b>Wake County Court</b>	<input checked="" type="checkbox"/> Pending
Case number		Name _____	<input type="checkbox"/> On appeal
<b>24SP000518-910</b>		Street _____	<input type="checkbox"/> Concluded
		_____ City _____ State _____ ZIP Code _____	

7.3.	Case title	Nature of case	Court or agency's name and address	Status of case
	<b>Faith Baptist Church of Knightdale, N.C., Inc. v. Charles R. Driver &amp; Sandra R. Driver</b>	<b>Civil Action</b>	<b>Wake County Superior Court</b>	<input checked="" type="checkbox"/> Pending
			Name	<input type="checkbox"/> On appeal
			Street	<input type="checkbox"/> Concluded
			City	
			State	
			ZIP Code	

**Case number**

**24CVS009713-910**

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

8.1.	Custodian's name and address	Description of the property	Value
	Custodian's name		
	Street		
	City		
	State		
	ZIP Code		

Case title	Court name and address
	Name
	Street
	City
	State
	ZIP Code

Case number	Date of order or assignment

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

9.1.	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
	Recipient's name			
	Street			
	City			
	State			
	ZIP Code			
	<b>Recipient's relationship to debtor</b>			

**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None



Debtor

Faith Baptist Church of Knightdale, N.C., Inc.

Case number (if known)

Name

Description of the property lost and how the loss occurred

Amount of payments received for the loss

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Date of loss

Value of property lost

10.1.

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

11.1.

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
<b>Stevens Martin Vaughn &amp; Tadych, PLLC</b>	<b>Attorney's Fee</b>	<b>05/02/2024</b>	<b>\$5,000.00</b>
<b>Address</b>	<b>Attorney's Fees</b>	<b>5/2/2024</b>	<b>\$5,000.00</b>
<b>2225 W Millbrook Road</b>			
Street			
<b>Raleigh, NC 27612</b>			
City State ZIP Code			
<b>Email or website address</b>			
<b>Who made the payment, if not debtor?</b>			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
<b>Trustee</b>			

Name

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

13.1.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	<div>Address</div> <div>Street</div> <div>City State ZIP Code</div> <div>Relationship to debtor</div>			

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

14.1.	Address	Dates of occupancy
	<div>Street</div> <div>City State ZIP Code</div>	<div>From _____ To _____</div>

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
 —diagnosing or treating injury, deformity, or disease, or  
 —providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Facility name and address**

**Nature of the business operation, including type of services the debtor provides**

**If debtor provides meals and housing, number of patients in debtor's care**

15.1.

Facility name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Location where patient records are maintained**(if different from facility address). If electronic, identify any service provider. \_\_\_\_\_

**How are records kept?**

Check all that apply:

☐ Electronically

☐ Paper

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

☒ No.

☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

☐ No

☐ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

**Name of plan**

**Employer identification number of the plan**

EIN: \_ \_ - \_ \_ \_ \_ \_

Has the plan been terminated?

☐ No

☐ Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

**Financial institution name and address**

**Last 4 digits of account number**

**Type of account**

**Date account was closed, sold, moved, or transferred**

**Last balance before closing or transfer**

18.1

Name \_\_\_\_\_

XXXX- \_ \_ \_ \_

☐ Checking

☐ Savings

☐ Money market

☐ Brokerage

☐ Other \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

19.1	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name _____ Street _____ City State ZIP Code	_____ _____ Address _____ _____	_____ _____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name _____ Street _____ City State ZIP Code	_____ _____ Address _____ _____	_____ _____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name _____ Street _____ City State ZIP Code	_____ _____ _____	_____ _____ _____ _____	_____

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Name

- **Hazardous material** means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
	Name		<input type="checkbox"/> Pending
Case number	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
	City State ZIP Code		

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Name

**Business name and address**

**Describe the nature of the business**

**Employer Identification number**

Do not include Social Security number or ITIN.

25.1. \_\_\_\_\_  
 Name  
 \_\_\_\_\_  
 Street  
 \_\_\_\_\_  
 \_\_\_\_\_  
 City State ZIP Code

EIN: \_ \_ - \_ \_ \_ \_ \_

**Dates business existed**

From \_\_\_\_\_ To \_\_\_\_\_

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

**Name and address**

**Dates of service**

26a.1. **Mary Hopper - Faith Baptist Church (former)**

From **10/2021** To **10/2023**

Name

**5417 Grasshopper Rd.**

Street

**Raleigh, NC 27610**

City State ZIP Code

**Name and address**

**Dates of service**

26a.2. **My Goodbooks (Jeff Hawkins)**

From **10/2023** To **Present**

Name

Street

City State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

**Name and address**

**Dates of service**

26b.1. **My Goodbooks (Jeff Hawkins)**

From **10/2023** To **Present**

Name

Street

City State ZIP Code

**Name and address**

**Dates of service**

26b.2. **Mary Hopper**

From **10/2021** To **10/2023**

Name

**5417 Grasshopper Rd.**

Street

**Raleigh, NC 27610**

City State ZIP Code

Name

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1.

**My Goodbooks (Jeff Hawkins)**

Name

Street

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1.

Name

Street

City

State

ZIP Code

## 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any interest

% of interest, if any

**Jason Little**

**Lead Pastor,**

**0.00%**

**Lynn Gay**

**Trustee/Treasurer,**

**0.00%**

**Michael Norris**

**Trustee,**

**0.00%**

Name

**Jon Wallace** **Trustee,** **0.00%**

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
<b>Scott Maggiolo</b>		<b>Treasurer,</b>	From _____ To _____
<b>Michael Dunn</b>		<b>Trustee,</b>	From _____ To _____
<b>Tim Hayworth</b>		<b>Trustee,</b>	From _____ To _____
<b>Loren Burch</b>		<b>Trustee,</b>	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

- 30.1. **Jason Little** **\$177,984.31** **2023-2024** **Salary & housing**

Name

Street

City State ZIP Code

Relationship to debtor

**Lead pastor**

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation Employer Identification number of the parent corporation

EIN: \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund Employer Identification number of the pension fund

EIN: \_\_\_\_\_



Part 14:

Signature and Declaration

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/10/2024  
MM/ DD/ YYYY

X

/s/ Jon Wallace

Signature of individual signing on behalf of the debtor

Printed name

Jon Wallace

Position or relationship to debtor Trustee

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

Fill in this information to identify the case:

Debtor name Faith Baptist Church of Knightdale, N.C., Inc.

United States Bankruptcy Court for the:

Eastern District of North Carolina

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Charles & Sandra Driver 1712 Marshburn Rd. Wendell, NC 27591		Loan	Disputed			\$416,748.81
2	National Center of Life & Liberty Attn: Managing Agent 13790 Roosevelt Blvd Clearwater, FL 33762		Legal Fees re State Court Litigation				\$38,000.00
3	Truist Bank Attn: Managing Agent/Officer PO Box 1847 Wilson, NC 27894-1847		Credit Card				\$5,000.00
4							
5							
6							
7							
8							

Debtor Faith Baptist Church of Knightdale, N.C., Inc.  
Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9						
10						
11						
12						
13						
14						
15						
16						
17						
18						
19						
20						

B2030 (Form 2030) (12/15)

# United States Bankruptcy Court

## Eastern District of North Carolina

**In re** Faith Baptist Church of Knightdale, N.C., Inc.

Case No. \_\_\_\_\_

**Debtor**Chapter 11

### DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept ..... **\$10,000.00**

Prior to the filing of this statement I have received ..... **\$10,000.00**

Balance Due ..... **\$0.00**

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

B2030 (Form 2030) (12/15)

CERTIFICATION	
I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.	
<u>05/10/2024</u>	<u>/s/ Kathleen O'Malley</u>
<i>Date</i>	Kathleen O'Malley <i>Signature of Attorney</i>
	Bar Number: 51654 Stevens Martin Vaughn & Tadych, PLLC 2225 W Millbrook Road Raleigh, NC 27612 Phone: (919) 582-2300
	<u>Stevens Martin Vaughn &amp; Tadych, PLLC</u>
	<i>Name of law firm</i>

IN THE UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NORTH CAROLINA  
RALEIGH DIVISION

IN RE: Faith Baptist Church of Knightdale,  
N.C., Inc.

CASE NO

CHAPTER 11

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 05/10/2024

Signature /s/ Jon Wallace  
Jon Wallace, Trustee

Bonita E. Whitman  
1113 Damascus Dr.  
Wendell, NC 27591

Brian J. Hopper, Sr.  
5417 Grasshopper Rd.  
Raleigh, NC 27610

Canon Financial Services, Inc.  
Attn: Managing Agent  
158 Gaither Drive  
Mount Laurel, NJ 08054

Charles & Sandra Driver  
1712 Marshburn Rd.  
Wendell, NC 27591

Corporation Service Company  
Attn: Managing Agent  
801 Adlai Stevenson Dr.  
Springfield, IL 62703

Donna Wheeler  
5120 Rolesville Rd.  
Knightdale, NC 27545

Gerald & Emily Hayes  
7205 Shawan Rd.  
Wendell, NC 27591

Internal Revenue Service  
Attn: Managing Agent  
PO Box Box 7346  
Philadelphia, PA 19101-7346

Jason & Jennifer Oliver  
1528 Seedling St.  
Wendell, NC 27591

Lloyd & DiAnn Murphy  
13263 NC Highway 96 N  
Zebulon, NC 27597

Mack & Quida Holder  
2225 Bethlehem Rd.  
Raleigh, NC 27610

Matthew & Elizabeth Holder  
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National Center of Life &  
Liberty  
Attn: Managing Agent  
13790 Roosevelt Blvd  
Clearwater, FL 33762

NC Dept. of Revenue  
Attn: Managing Agent  
PO Box 1168  
Raleigh, NC 27602-1168

Roger Taylor  
3105 Waterford Ridge Ln.  
Wake Forest, NC 27587

Roney & Virginia Perry  
10 Ray Ave  
Zebulon, NC 27597



Russell Wrenn  
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Louisburg, NC 27549

Swaim Law, PLLC  
Attn: T. Allen Swaim, Jr.  
PO Box 770  
Wendell, NC 27591

Truist Bank  
Attn: Managing Agent/Officer  
PO Box 580302  
Charlotte, NC 28258

Truist Bank  
Attn: Managing Agent/Officer  
PO Box 1847  
Wilson, NC 27894-1847

Wake County Dept. of  
Revenue  
Attn: Managing Agent  
P.O. Box 2331  
Raleigh, NC 27602

Wells Fargo  
Attn: Managing Agent  
PO Box 29482  
Phoenix, AZ 85038-8650

William & Ruth Iffland  
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